

**IF** you name the GW Law as a beneficiary in your (will, trust, retirement plan, charitable gift annuity, or life insurance policy,

**AND** complete this form, **THEN** a 10% matching donation (up to \$10,000) will be directed to your area of interest in your name, while matching funds are still available.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Please include my spouse: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**I WOULD LIKE FOR MY PLANNED GIFT TO QUALIFY FOR THE LEGACY CHALLENGE!**

**1. I/We have included GW Law as a beneficiary of my/our:**

- Will/Living Trust    Retirement Plan    Charitable Remainder Trust    Charitable Gift Annuity  
 Life Insurance Policy    Other \_\_\_\_\_

**2. With a gift value of:**

- \$ \_\_\_\_\_ (if a specific, fixed dollar amount is named)  
**OR**  
 \_\_\_\_\_% of my/our current estate, currently valued at \$ \_\_\_\_\_ for GW  
 \_\_\_\_\_% of my/our retirement plan, currently valued at \$ \_\_\_\_\_ for GW  
 \$ \_\_\_\_\_, the current cash value of the death benefit of my life insurance policy

3.  My bequest to GW Law depends upon a contingency, such as the prior death of a spouse, partner, or child.  
 My spouse/partner has done the same. GW Law will receive our gift after the lifetime of the surviving spouse/partner.

4. **Is your planned gift restricted to a specific GW Law programmatic area?**  Yes  No  
 If yes, please specify: \_\_\_\_\_

5.  **I would like my planned gift to create an endowed fund.** An endowed fund requires a gift agreement.

6. **I would like the Legacy Challenge matching funds to benefit:** \_\_\_\_\_  
 Matching funds must be directed to an existing fund at GW.

**GW is relying upon this planned gift to help advance the university's mission. For every \$10 of your pledged planned gift, \$1 of current Legacy Match funds (with a cap of \$10,000) will be directed to the GW purpose of your choice.**

Donor Name: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_

Second Donor Signature: \_\_\_\_\_  
 (Only required if planned gift is payable to GW after the passing of both spouses.)

Donor Name(s) for Acknowledgment Purpose: \_\_\_\_\_  
 (Please write ANONYMOUS if you do NOT wish to receive named recognition of your gift.)

## Please consider an Annual Gift to GW

Thank you for making a planned gift to GW and qualifying for the Legacy Challenge Match. Planned gifts are essential for the long-term support of GW. Annual gifts are critically important, too, for immediate impact in support of GW's outstanding students, faculty, programs, and facilities.

**YES, I will make a gift of \$ \_\_\_\_\_ to the following GW priority area:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> President's Fund for Excellence                                    | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> College of Professional Studies.....                               | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Graduate School of Political Management.....                       | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Columbian College of Arts & Sciences .....                         | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Corcoran School of the Arts & Design .....                         | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Media & Public Affairs .....                             | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Trachtenberg School of Public Policy & Public Administration ..... | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Elliott School of International Affairs.....                       | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Graduate School of Education & Human Development.....              | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> Milken Institute School of Public Health.....                      | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Business .....   | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Engineering & Applied Science.....                       | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Law .....  | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Medicine & Health Sciences.....                          | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> School of Nursing .....  | <input type="checkbox"/> Annual Support | <input type="checkbox"/> Power & Promise Student Aid |
| <input type="checkbox"/> GW Athletics Buff & Blue Fund                                      |   |  |
| <input type="checkbox"/> GW Libraries & Academic Innovation                                 |   |  |
| <input type="checkbox"/> GW Museum and The Textile Museum                                   |   |  |
| <input type="checkbox"/> Other _____ *  |   |  |

**Timing:**

- Now (check enclosed)
- By December 31, 2019, payable online at [go.gwu.edu/2019gift](http://go.gwu.edu/2019gift), or by contacting the Office of Planned Giving (contact information below).

In addition, I pledge to continue to make an annual gift of \$ \_\_\_\_\_ to \_\_\_\_\_\* for the next  2  3  4  5 years and the payment will be due December 31 of each year.

- I have already made my 2019 annual gift to GW.
- I choose not to make an annual gift to GW.

Donor Name: \_\_\_\_\_ Donor Signature: \_\_\_\_\_

*Thank you for your support of GW.*

**PLEASE SUBMIT TO:**

**Bruce W. Martin, JD**

Director of Planned Giving

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**THE GEORGE WASHINGTON UNIVERSITY**

WASHINGTON, DC

**FOR OFFICE USE ONLY**

Received By: \_\_\_\_\_ Date: \_\_\_\_\_

\* Your gift must be directed to an existing fund at GW. Please consult the Office of Planned Giving for the fund name.